

External quality assessment of national public health laboratories in Africa, 2002–2009

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Objective To describe findings from an external quality assessment programme involving laboratories in Africa that routinely investigate epidemic-prone diseases.

Methods Beginning in 2002, the Regional Office for Africa of the World Health Organization (WHO) invited national public health laboratories and related facilities in Africa to participate in the programme. Three surveys comprising specimens and questionnaires associated with bacterial enteric diseases, bacterial meningitis, plague, tuberculosis and malaria were sent annually to test participants' diagnostic proficiency. Identical surveys were sent to referee laboratories for quality control. Materials were prepared, packaged and shipped in accordance with standard protocols. Findings and reports were due within 30 days. Key methodological decisions and test results were categorized as acceptable or unacceptable on the basis of consensus feedback from referees, using established grading schemes.

Findings Between 2002 and 2009, participation increased from 30 to 48 Member States of the WHO and from 39 to 78 laboratories. Each survey was returned by 64–93% of participants. Mean turnaround time was 25.9 days. For bacterial enteric diseases and meningitis components, bacterial identification was acceptable in 65% and 69% of challenges, respectively, but serotyping and antibiotic susceptibility testing and reporting were frequently unacceptable. Microscopy was acceptable for 73% of plague challenges. Tuberculosis microscopy was satisfactorily performed, with 87% of responses receiving acceptable scores. In the malaria component, 82% of responses received acceptable scores for species identification but only 51% of parasite quantitation scores were acceptable.

Conclusion The external quality assessment programme consistently identified certain functional deficiencies requiring strengthening that were present in African public health microbiology laboratories.

Abstracts in **عربي**, **中文**, **Français**, **Русский** and **Español** at the end of each article.

Introduction

In Africa, communicable diseases constitute a very important public health problem and outbreaks pose serious threats to health.¹ These diseases exert enormous influence on the economy and society and should be targeted through aggressive disease prevention, control and surveillance activities. However, successful performance of these activities requires reliable epidemiologic data and generating such data is one of the roles of national public health laboratories.² This awareness led the Regional Committee for Africa of the World Health Organization (WHO) to recommend strengthening the ability of national public health laboratories to accurately, reliably and promptly confirm epidemics in an effort to improve the public health response and enhance national and global health security. This was the intention behind its adoption of the strategy for integrated disease surveillance and response in 1998³ and of Resolution AFR/RC58/R2 in 2008.^{3–5} The integrated disease surveillance and response technical guidelines recommend the use of standard laboratory diagnostic methods for priority diseases in the WHO African Region.⁶

In many African countries, reliable confirmation of suspected infectious diseases is hampered by a lack of standardized diagnostic methods and by a shortage of funds, staff and laboratory supplies for national public health laboratories, despite the critical role played by these laboratories as part of a functional infrastructure for disease surveillance.⁷

Development and maintenance of high-quality national public health laboratory services require financial and managerial commitment to provide qualified staff, training, equipment, consumables, reagents and physical facilities. Periodic quality assessment of performance is also essential because it can help ensure the reliability of findings and is an important component of laboratory accreditation, towards which national public health laboratories should, ideally, strive.

In July 2002, WHO launched an external quality assessment programme (EQAP) to test the proficiency of microbiological testing for epidemic-prone diseases by laboratories in the African Region.⁸ The EQAP was extended to laboratories in three African Member States in the Region of the Eastern Mediterranean during 2005. The National Institute for Communicable Diseases (NICD), a division of the National Health Laboratory Service of South Africa, provided technical coordination following an agreement with the co-funders, the WHO Regional Office for Africa and the WHO office in Lyon, France.^{8–10} Accordingly, the NICD undertook to provide specimens for laboratory identification of selected agents of bacterial enteric diseases, bacterial meningitis and plague; to advise WHO about the needs of participating laboratories, to correct deficiencies and maintain proficiency; and to further extend the EQAP to include general bacteriological analyses and tuberculosis and malaria microscopy.¹¹ This article reviews findings from microbiology EQAP surveys conducted by WHO and NICD in Africa during 2002–2009.

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Methods

Participating laboratories

The WHO Regional Office for Africa invited national public health laboratories (nominated by their ministries of health) and/or the main hospital or research laboratories functioning as such, as well as laboratories in the Paediatric Bacterial Meningitis Surveillance Network,¹² to participate in the bacterial enteric diseases and bacterial meningitis components of the EQAP (Table 1, available at: <http://www.who.int/bulletin/volumes/90/3/11-091876>). Some laboratories were both national public health laboratories and in the Paediatric Bacterial Meningitis Surveillance Network.¹² Certain laboratories were also recruited to participate in the plague, tuberculosis and malaria components of the EQAP because of their expertise in these areas.

Coordination and technical guidance

The NICD Technical Implementation Group, together with representatives from WHO's African Regional Office and the WHO's Lyon Office, coordinated the EQAP. The EQAP Regional Advisory Group, consisting of the Technical Implementation Group, WHO partners, additional technical consultants and invited experts, met annually to evaluate progress and plan future activities. Technical input provided by the Technical Implementation Group about EQAP specimens included in-house production, quality control and validation of survey materials and evaluation of findings and reports. Eleven international expert laboratories (including some WHO Collaborating Centres) served as external technical advisers or referees.⁸ These laboratories processed EQAP specimens blindly and provided comments about their quality. Additional technical details of the programme and information about its management are comprehensively described elsewhere.⁸

Survey contents and distribution

Initial surveys evaluated laboratory proficiency in bacterial enteric diseases, bacterial meningitis and plague components; tuberculosis and malaria components were added in 2005. The range of organisms sent across surveys is shown in Table 2. Current regulations strictly limit or prohibit transfer of

Table 2. Organisms and related materials sent to African laboratories participating in an external quality assessment programme,^a 2002–2009

Disease component	Organisms and materials
Bacterial enteric diseases	<i>Shigella</i> , <i>Salmonella</i> and <i>Enterococcus</i> spp.; <i>Vibrio cholerae</i> ; <i>Enterobacter agglomerans</i> ; <i>Escherichia coli</i> ; <i>Aeromonas hydrophila</i> ; <i>Campylobacter jejuni</i> ; <i>Citrobacter freundii</i> ; <i>Salmonella enterica</i> serovar Typhimurium; <i>Salmonella enterica</i> serovar Typhi; pathogen-negative simulated stool
Bacterial meningitis	<i>Streptococcus pneumoniae</i> , <i>Neisseria meningitidis</i> , <i>Cryptococcus neoformans</i> , <i>Haemophilus influenzae</i> , <i>Streptococcus agalactiae</i> , <i>Listeria monocytogenes</i> , viridans-group streptococci, <i>Staphylococcus aureus</i> , <i>Pseudomonas aeruginosa</i> , pathogen-negative simulated cerebrospinal fluid
Plague	<i>Yersinia enterocolitica</i> , <i>Pasteurella multocida</i> , <i>Klebsiella pneumoniae</i> , <i>Yersinia pestis</i> F1 antigen and F1 serum antibodies, <i>Yersinia-pestis</i> -negative simulated bubo fluid
Malaria	<i>Plasmodium falciparum</i> , <i>Plasmodium ovale</i> , <i>Plasmodium vivax</i> , <i>Plasmodium malariae</i> , <i>Trypanosoma brucei</i> subspecies, <i>Borrelia</i> spp. microfilariae, pathogen-negative blood films
Tuberculosis	<i>Mycobacterium tuberculosis</i> , <i>Mycobacterium-tuberculosis</i> -negative sputum smears

^a Coordinated by the World Health Organization and the National Institute for Communicable Diseases, a division of the National Health Laboratory Service of South Africa.

Shigella dysenteriae type 1 and *Yersinia pestis* cultures,¹³ precluding their use in the EQAP.

Surveys containing bacterial enteric diseases, bacterial meningitis and plague components generally included two challenge specimens per disease component. The NICD used techniques developed by the Clinical Microbiology Proficiency Testing programme at the University of British Columbia^{8,14} in Vancouver, Canada, to produce clinically relevant simulated preparations (e.g. cerebrospinal fluid smears for Gram staining) and simulated biological fluids (e.g. cerebrospinal fluid, stool and pus) inoculated with appropriate bacteria, including some general pathogens and potential contaminants. Trans-isolate medium,¹⁵ which is capable of sustaining small numbers of the common bacterial meningitis pathogens in cerebrospinal fluid during transport, was used in the EQAP and generally performed well. When organism viability in simulated specimens proved to be limited (as in the case of *Vibrio cholerae*), lyophilized cultures were substituted. Specimens for the plague component included culturable bacteria other than *Y. pestis*, blood smears containing *Y. pestis* (inactivated by fixing) for staining and detection of typical bipolar-stained bacilli, simulated plague bubo aspirates for detection of fraction 1 (F1) antigen by means of dipstick-format rapid tests (Institut Pasteur, Antananarivo, Madagascar),

and serum for antibody assays. F1 assays were distributed to participating laboratories via the EQAP.

The tuberculosis component included 8 challenge specimens – 4 Ziehl-Neelsen-stained slides and 4 unstained slides – for microscopy. Slides contained smears prepared from pooled clinical sputum specimens in accordance with protocols of the Association of Public Health Laboratories, headquartered in the United States of America.¹⁶ Participants were required to stain unstained slides for detection and quantitation of mycobacteria. Laboratories reported on the presence of acid-fast bacilli using the International Union for Tuberculosis and Lung Disease smear-grading system.^{8,17}

For the malaria component, 10 challenges, each consisting of Giemsa-stained thin and thick blood films for identification of parasite species and quantitation of parasite density, respectively, were included. Films were prepared using standard procedures developed for the EQAP.⁸ Identical challenges were included within and across surveys to test for intra- and interrater reliability.

Survey materials were fully characterized by the NICD before shipment (for bacteria, this included biochemical identification, serotyping or serogrouping and antimicrobial susceptibility profiles).¹⁴ Bacterial strains included those routinely supplied by the NICD

as controls to South Africa's national laboratory system, with the intention that EQAP participants would retain them for that purpose. Each survey included written information that described clinically relevant case scenarios for challenges, as well as forms for participants to record activities performed before and after testing. Participants were prompted for their decisions about testing algorithms, interpretation of test results and reporting of findings. A training exercise was sent with the second survey in 2004. It explained the protocols for antimicrobial susceptibility testing of pneumococci of the Clinical Laboratory Standards Institute,¹⁸ the Société Française de Microbiologie¹⁹ and the British Society for Antimicrobial Agents and Chemotherapy.²⁰

All EQAP documents were prepared in English and French and most were also prepared in Portuguese. They included survey information; report forms; individual results and graded assessment of performance; a commentary on overall performance, including statistical evaluation; assessment criteria, and technical suggestions for improvements.

Three surveys were sent per year. All were packaged according to International Air Transport Association Packing Instruction 650⁸ and were shipped from Johannesburg, South Africa, to participants and referees simultaneously by express air courier.¹³ Participating laboratories were requested to return results within 30 days of survey dispatch but some leeway was allowed because of unpredictable delivery times.

Evaluation of responses

Areas of the survey involving critical decision points and tests were assigned grades that accorded with predetermined schemes. The Technical Implementation Group evaluated referee laboratory responses for consensus results before determining evaluation criteria within each grading area.

The grading scheme for the bacterial enteric diseases, bacterial meningitis and plague components was adopted from the Clinical Microbiology Proficiency Testing programme.^{8,14} This programme uses a discontinuous scale that assesses the response in terms of its clinical influence on a hypothetical patient. The best answer receives a score of 4, answers that are incorrect but have no or little clinical impact receive a 3, answers that are incorrect and could lead

to a minor diagnosis or treatment error receive a 1 and answers that are incorrect and could lead to a major diagnosis or treatment error receive a 0. Responses were graded in several technical areas, such as microscopy, culture and identification (including antigen test results), serotyping, choice of antibiotics for antimicrobial susceptibility testing and reporting of susceptibility. Grading areas depended on the particular challenge. For example, microscopy performance (i.e. Gram staining and examination of smears) was usually assessed for the bacterial meningitis and plague components but not for the bacterial enteric diseases component, whereas rapid antigen test performance was only graded for the bacterial meningitis and plague components.

Assessment of microscopy in the tuberculosis component was adapted from the Association of Public Health Laboratories guidelines for external quality assessment.¹⁶ In this grading scheme, correct responses and minor quantitation errors receive 10 points, responses with minor misclassification errors receive 5 points and responses with major misclassification errors (i.e. high false positives or high false negatives) receive 0 points.

For the malaria component, species identification was graded using the scheme developed by the Clinical Microbiology Proficiency Testing programme, as described above. Quantitation of malaria parasite density was assessed with regard to consensus counts, calculated as the median of combined counts from participants, referees and NICD. Counts within the target range, defined as 0.5 to 1.5 times the consensus count, were considered acceptable.²¹

Data analysis

Responses and scores were entered and stored on a customised Access database (Microsoft, Redmond, USA) and analysed on a Microsoft Excel spreadsheet. For bacterial meningitis, bacterial enteric diseases, plague and malaria microscopy, scores of 3 or 4 were acceptable; scores of 1 or 0 were unacceptable. For tuberculosis microscopy, scores of 5 or 10 were acceptable and a score of 0 was unacceptable. Acceptable quantitation of malaria parasite density was defined as a count within the target range. For all periods (i.e. one year or an entire review period), the proportion of acceptable responses in a component and

grading area challenge was expressed as a percentage of the number of eligible responses received. Assessment of overall or cumulative performance in a component was performed by grouping all grading area responses together and calculating the proportion with acceptable scores.

Results

As shown in Table 1, 39 laboratories in 30 of 46 Member States in the African Region were enrolled in 2002. In 2005, laboratories from three Member States in the Eastern Mediterranean Region were added; by the end of the year, 73 laboratories had been recruited, including those with the ability to identify agents of tuberculosis and malaria. By the end of 2009, 48 African Member States were involved, with 76 laboratories enrolled in the bacterial enteric diseases and bacterial meningitis components, 70 in the malaria component, 68 in the tuberculosis component and 17 in the plague component. All laboratories evaluated challenge specimens associated with 2 to 4 disease components per survey. The mean response time across all surveys, which reflects transport and bureaucratic delays and specimen processing time, was 25.9 days (standard deviation: 6.2 days; range: 9–54 days). As is generally the case for proficiency testing schemes, the timeline for returning results was not intended to reflect standards for routine clinical sample turnaround times, given the logistical constraints involved. Overall performance in each disease component, combining all grading areas, is summarized in Fig. 1.

Bacterial enteric diseases

Between 63% and 91% of surveyed laboratories responded. Fig. 2 summarizes the percentages of acceptable responses in four grading areas. Cumulative acceptable performance was 65%. Although 64% of responses involving decisions about antibiotic selection for antimicrobial susceptibility testing were acceptable, 43% involving test reporting were unacceptable. Only a minority of laboratories had the capacity to serotype *Salmonella* and *Shigella* species.

Bacterial meningitis

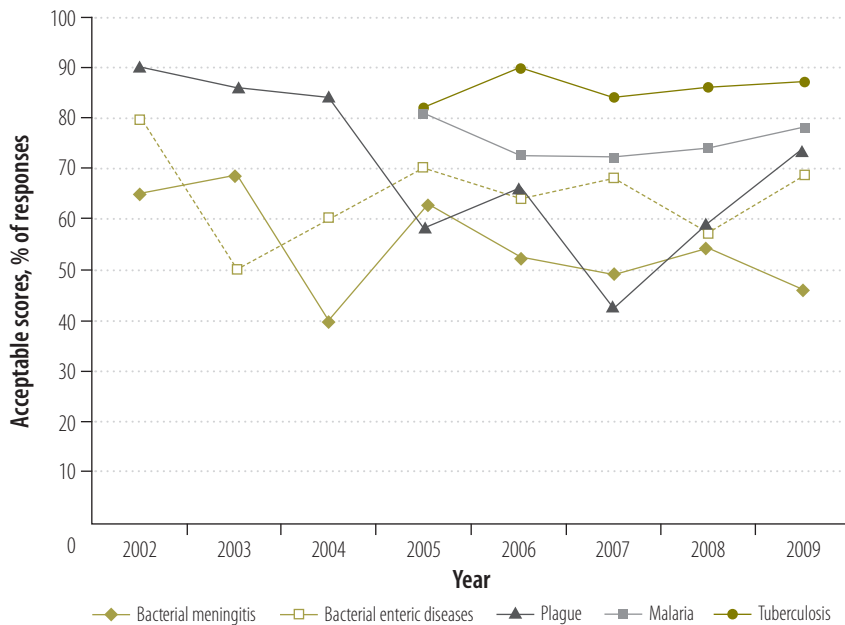
A total of 63–93% of laboratories responded per survey. Cumulative acceptable performance was 52%;

performance in five grading areas is presented in Fig. 3. Microscopy findings were reasonable but erratic (62–88% of responses were acceptable). Problems with antimicrobial susceptibility testing

of pneumococci were identified early in the programme and subsequent surveys included identified strains of pneumococci as susceptibility testing challenges only. Antibiotic choice for antimicrobial

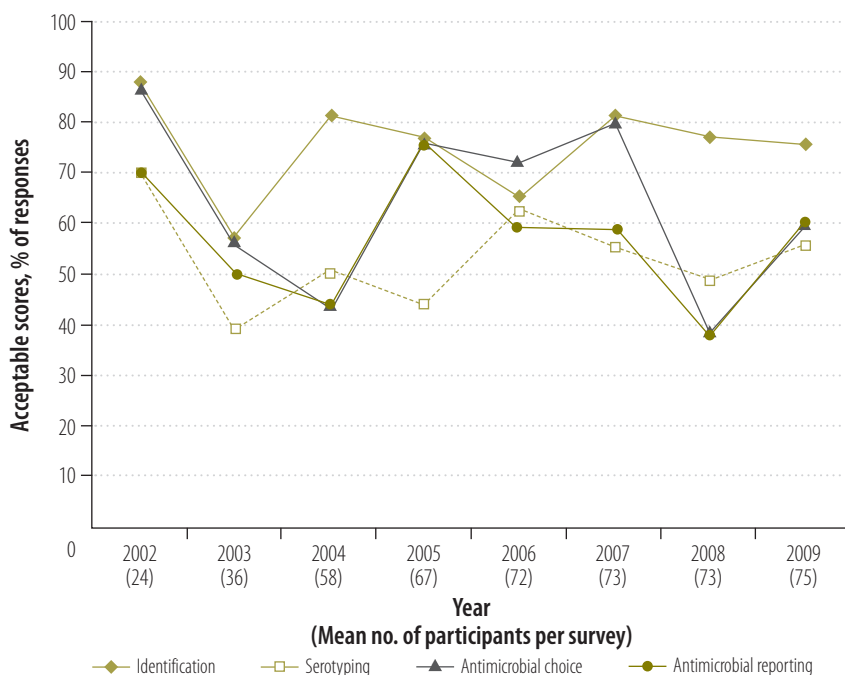
susceptibility testing was poor (54% of responses were acceptable) and reporting of corresponding findings was very poor (only 25% of responses were acceptable). Few laboratories performed minimum inhibitory concentration testing.

Fig. 1. Performance in five disease components among African laboratories that participated in an external quality assessment programme,^a 2002–2009



^a Coordinated by the World Health Organization and the National Institute for Communicable Diseases, a division of the National Health Laboratory Service of South Africa.

Fig. 2. Performance in enteric pathogens component among African laboratories that participated in an external quality assessment programme,^a 2002–2009



^a Coordinated by the World Health Organization and the National Institute for Communicable Diseases, a division of the National Health Laboratory Service of South Africa.

Plague

Participation per survey ranged from 64% to 90% of laboratories. Cumulative acceptable performance was 66%. Performance in three grading areas is specified in Fig. 4. Microscopy findings for bipolar Gram-stained bacteria were good (77–100% were acceptable), as were the findings for F1 antigen dipstick tests (76% were acceptable). However, use of biochemical tests, including API strips (Biomérieux, Durham, USA), for identification of Gram-negative organisms generally yielded unacceptable scores and Gram staining of routinely isolated bacteria was erratic.

Tuberculosis

Responses were returned by 72–90% of laboratories per survey. The proportion of acceptable responses is shown in Fig. 5. Laboratories generally performed well, with 87% of responses considered acceptable. Although evaluation of prestained slides was good, participant-stained slides resulted in a greater proportion of false-negative results.

Malaria

Between 63% and 83% of surveyed laboratories responded. Results in two grading areas are shown in Fig. 6. Acceptable scores for species identification were given to 82% of responses. Whereas proportions of false positive and false-negative results were low, correct identification of blood parasites other than *Plasmodium falciparum* (the predominant agent of malaria in Africa) was limited (58% of responses were acceptable). Quantitation of malaria parasites was poor, with only 51% of responses considered acceptable.

Discussion

Several inadequacies have been identified in medical laboratory services in Africa.²² Deficiencies in areas such as consumables, basic equipment, skilled personnel, training programmes, logistical support, national standards and quality assessment have been empha-

sized. While our programme was limited to the assessment of national public health laboratory proficiency in relation to a preselected range of pathogens

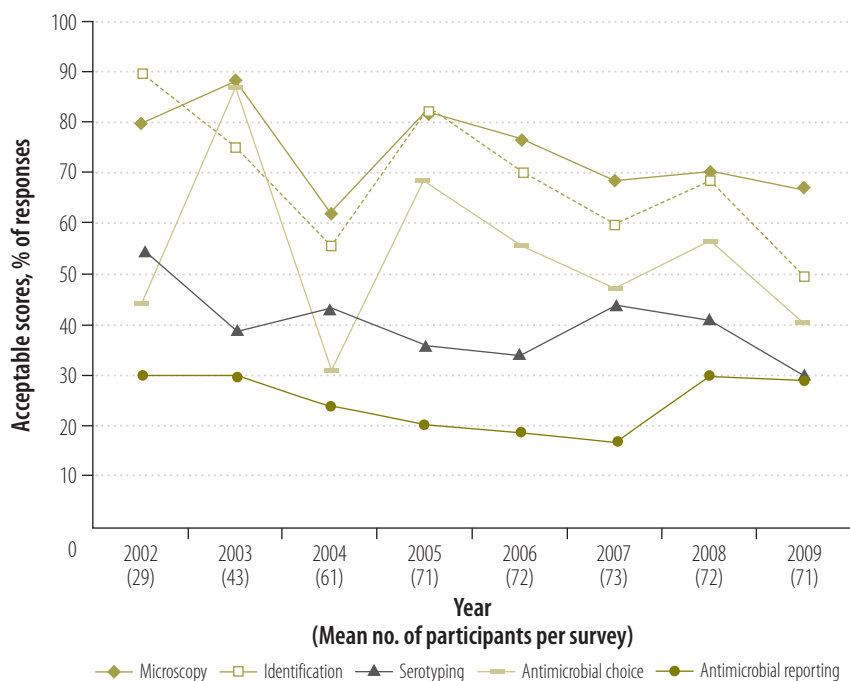
of public health importance, we found that many of these problems were present in participating laboratories. Our findings suggest that shortage or lack of

appropriate reagents was immediately responsible for poor performance in some programme grading areas. For example, a lack of agglutinating antisera was frequently a primary reason for failure to fully characterize bacterial isolates. Failure to correctly perform antimicrobial susceptibility testing, including inappropriate choice of antibiotics for testing, absence of quality control for both media and antibiotic disks and failure to adhere to internationally recognized guidelines,^{18–20} were also among shortcomings demonstrated by some laboratories. More generally, problems with quality control of media and reagents, including lack of appropriate control organisms, and insufficient training in organism identification and quantitation were evident.

Published external quality assessment activities in Africa have generally been limited in duration, geographic footprint and scope of assessment. Multicountry programmes for quality assessment of automated quantitation of CD4+ T-cells²³ and for malaria microscopy in a clinical vaccine trial²⁴ are examples of more extensive efforts. The EQAP is unique in its geographic range (all sub-Saharan and some northern African countries are included), scope of assessed activities and sustainability, demonstrated by 10 years of uninterrupted activity as of 2011. As a direct result of the EQAP, national diagnostic capabilities for the five targeted epidemic-prone diseases include regular proficiency testing and access to training resources in the form of reference material (e.g. characterized bacterial control strains, malaria and tuberculosis control slides and copies of international laboratory standards and guidelines), commentaries, technical advice, bench aids and occasionally scarce reagents, such as rapid plague F1 assays. The multilateral scheme has provided a better understanding of the performance of participating laboratories, identifying their strengths, limitations and continuing challenges. The NICD's capacity to produce, perform quality control of and distribute samples for the EQAP has been robust. This programme has allowed WHO to identify the capacities and resources needed by countries for sustainable improvement in the competency of participating laboratories.

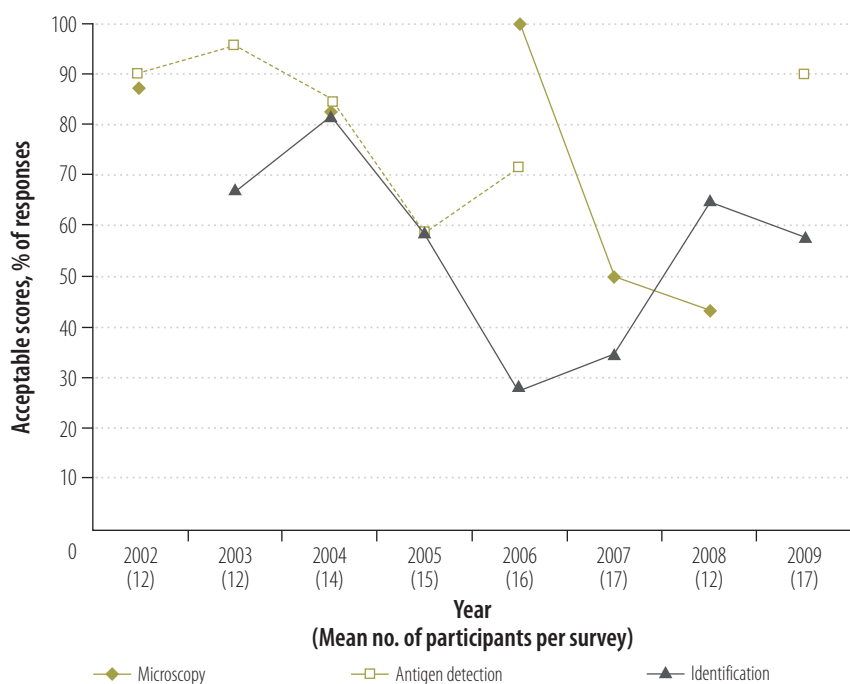
This international EQAP provides a unique opportunity for African national public health laboratories

Fig. 3. Performance in meningitis pathogens component among African laboratories that participated in an external quality assessment programme,^a 2002–2009



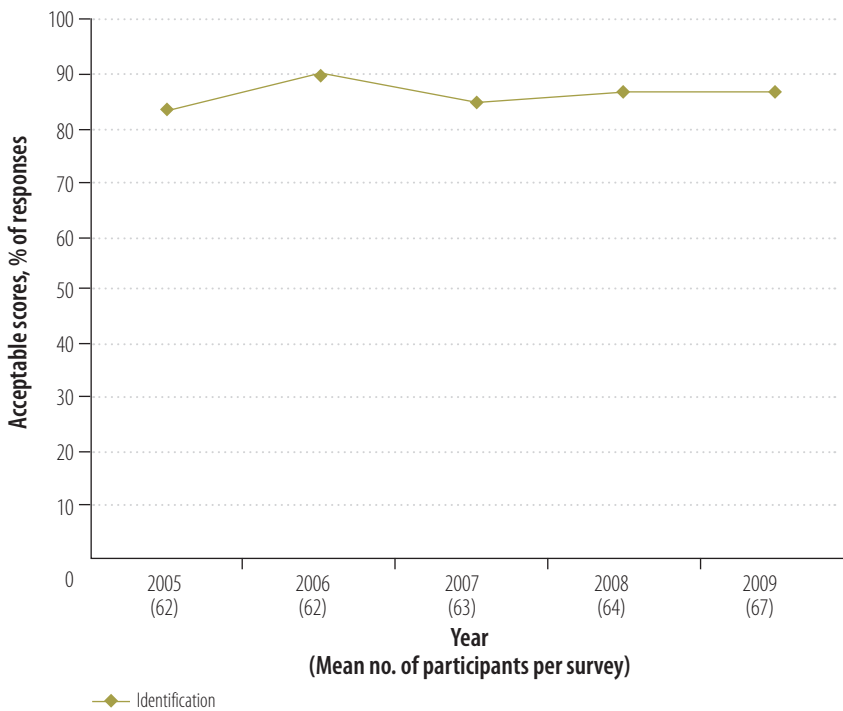
^a Coordinated by the World Health Organization and the National Institute for Communicable Diseases, a division of the National Health Laboratory Service of South Africa.

Fig. 4. Performance in plague component among African laboratories that participated in an external quality assessment programme,^a 2005–2009



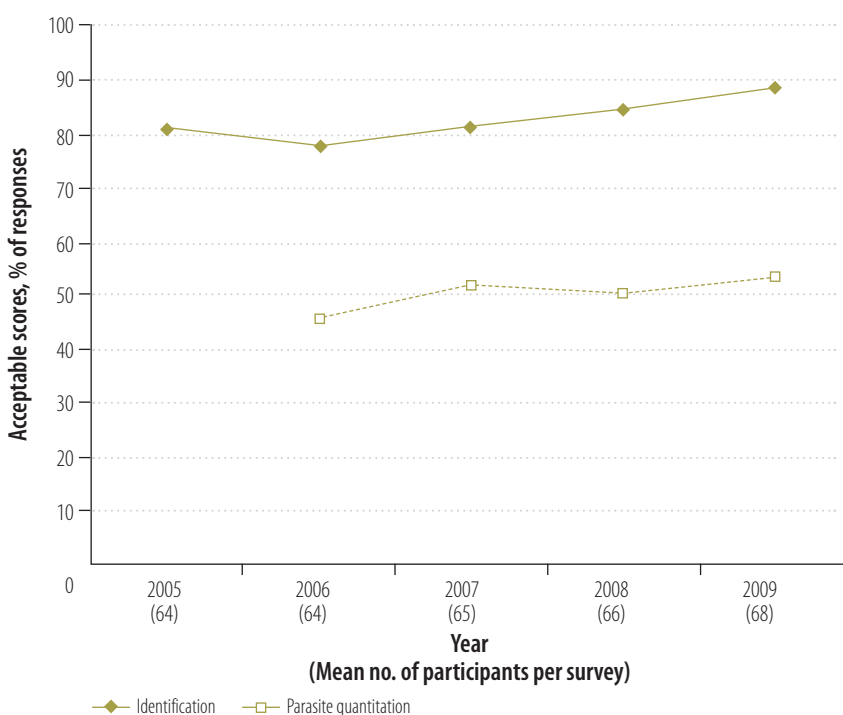
^a Coordinated by the World Health Organization and the National Institute for Communicable Diseases, a division of the National Health Laboratory Service of South Africa.

Fig. 5. Performance in tuberculosis microscopy component among African laboratories that participated in an external quality assessment programme,^a 2005–2009



^a Coordinated by the World Health Organization and the National Institute for Communicable Diseases, a division of the National Health Laboratory Service of South Africa.

Fig. 6. Performance in malaria microscopy component among African laboratories that participated in an external quality assessment programme,^a 2005–2009



^a Coordinated by the World Health Organization and the National Institute for Communicable Diseases, a division of the National Health Laboratory Service of South Africa.

to continuously assess and improve their performance in microbiological analysis. It is a powerful channel for educating laboratory personnel and for standardizing procedures. Objective data yielded by the programme illustrate the strengths and weaknesses of participating laboratories and constitute an evidence-based tool for guiding and improving laboratory-strengthening activities for WHO in the area. Given the considerable challenges of securing resources to procure and maintain stock of the much needed reagents, transport media and other necessary laboratory supplies, EQAP findings should be used to advocate for mobilization of additional resources at the local level to improve laboratory capacity. This should include budgeting for supplies and communication activities to strengthen the linkage between national public health laboratories and other public health services. The results should also be used to advocate for additional investment in all aspects of health laboratory services. The programme has served as an example for national and regional external quality assessment; several countries in Africa and in WHO's Region of the Eastern Mediterranean are planning, or have implemented, national or regional external quality assessment schemes that are based on this model.⁸

Notwithstanding its value as a tool for advocacy, external quality assessment alone does not invariably improve laboratory performance. The lack of a general upward trend in EQAP performance over time across all disease components and grading areas (Fig. 1) corroborates this. Identified deficiencies need to be actively corrected for there to be sustainable improvement. Although several EQAP-associated training visits were provided by NICD in partnership with WHO's Regional Office for Africa, implementation of corrective actions is primarily the responsibility of laboratory personnel and management and is verified through an accreditation process. Only 340 diagnostic laboratories in Africa are accredited, with 312 (92%) in South Africa.²⁵ The commitment to strengthening African NATIONAL PUBLIC HEALTH LABORATORIES²⁻⁵ led directly to the development of the WHO-African Region stepwise approach to accreditation.²⁵ External quality assessment is among the 12 areas of laboratory quality evaluated by this approach, making participation in

a proficiency testing programme such as the EQAP an indispensable part of its implementation. ■

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ملخص

التقييم الخارجي للجودة لمختبرات الصحة العامة الوطنية في أفريقيا، 2002-2009

من 39 إلى 78 مختبراً. وكانت نسبة استجابة المشاركين لكل مسح ما بين 64-93٪. وكان متوسط وقت التنفيذ 25.9 يوماً. وبالنسبة للأمراض المعوية البكتيرية ومكونات التهاب السحايا، كان تحديد البكتيريا مقبولاً في ما بين 65٪ و69٪ من التحديات على التوالي، ولكن الأنماط المصلية واختبار التحسس للمضادات الحيوية ورفع التقارير كانت غير مقبولة على نحو متكرر. وكان الفحص المجهرى مقبولاً لنسبة 73٪ من التحديات الوبائية. وتم إجراء الفحص المجهرى للسلسل على نحو مرض مع حصول 87٪ من الاستجابات على درجات مقبولة. وفي مكون الملاريا، حصلت نسبة 82٪ من الاستجابات على درجات مقبولة فيما يتعلق بتحديد الأنواع، إلا أن نسبة 51٪ فقط من درجات التحديد الكمي للطفيليات كانت مقبولة.

الاستنتاج حدد برنامج التقييم الخارجي للجودة على نحو متسق أوجهاً معينة من القصور الوظيفي التي تتطلب تعزيراً وكانت موجودة في مختبرات الأحياء الدقيقة للصحة العامة الأفريقية.

الغرض وصف نتائج برنامج التقييم الخارجي للجودة المشتمل على المختبرات في أفريقيا التي تقوم بالبحث بصورة روتينية في الأمراض التي قد تتحول إلى أوبئة.

الطريقة ابتداءً من 2002، قام المكتب الإقليمي لأفريقيا التابع لمنظمة الصحة العالمية بدعوة مختبرات الصحة العامة الوطنية والمرافق ذات الصلة في أفريقيا للمشاركة في البرنامج. وتم إرسال ثلاثة مسوح تشتمل على عينات واستقصاءات متصلة بالأمراض المعوية البكتيرية والتهاب السحايا البكتيري والطاعون والسل والملاريا سنوياً لاختبار الكفاءة التشخيصية للمشاركين. وتم إرسال مسوح متطابقة لمختبرات متوافقة بغية مراقبة الجودة. وتم تحضير المواد وتعبئتها وشحنها وفقاً للبروتوكولات المعيارية الموحدة. وكانت النتائج والتقارير جاهزة خلال 30 يوماً. وتم تقسيم القرارات المنهجية الرئيسية ونتائج الاختبار إلى مقبول أو غير مقبول على أساس تعليقات الإجماع الواردة من المختبرات المتوافقة باستخدام مخططات التصنيف الموضوعية.

النتائج في الفترة ما بين عام 2002 و2009، زادت مشاركة الدول الأعضاء في منظمة الصحة العالمية من 30 إلى 48 دولة والمختبرات

摘要

非洲国家公共卫生实验室外部质量评估：2002 - 2009

目的 描述涉及例行调查传染病倾向疾病的非洲实验室的外部质量评估计划的结果。

方法 始于 2002 年，世界卫生组织(WHO)非洲地方办公室邀请非洲国家公共卫生实验室和相关院所参与此计划。为测试参与者的诊断熟练程度，计划每年对其发出三份调查，包含细菌肠道疾病、细菌性脑膜炎、瘟疫、肺结核和疟疾相关的样本和问卷调查。为进行质量控制，同样的调查也发送至仲裁实验室。材料根据标准协议准备、包装和发运。结果和报告在 30 天内完成。主要的方法论决策和测试结果基于仲裁者使用已建立的分级方案得出的合意反馈分为可接受和不可接受两种。

结果 2002 年至 2009 年间，WHO 成员国参与者从 30 个

增加至 48 个，实验室从 39 个增加至 78 个。每个调查返回结果的参与者比率为 64-93%。平均完成时间为 25.9 天。对于细菌肠道疾病和脑膜炎成分，细菌鉴别提问可接受比率分别为 65% 和 69%，但血清分型和抗生素敏感性测试和报告往往不可接受。73% 的瘟疫问题可使用显微镜方法。结核病使用显微镜方法执行的效果令人满意，其中 87% 的回答分数可接受。疟疾成分中，82% 的回答在种属鉴别方面得到可接受的分数，但在寄生虫定量分数方面仅有 51% 可接受。

结论 非洲公共卫生微生物学实验室存在外部质量评估计划一直以来都有识别的、需要加强的某些功能缺陷。

Résumé

Évaluation externe de la qualité des laboratoires de santé publique nationaux en Afrique, 2002-2009

Objectif Décrire les résultats d'un programme d'évaluation externe de la qualité impliquant des laboratoires africains étudiant de manière systématique les maladies à potentiel épidémique.

Méthodes Dès 2002, le Bureau régional pour l'Afrique de l'Organisation mondiale de la Santé (OMS) a invité les laboratoires de santé publique nationaux et des installations connexes en Afrique à participer au programme. Trois études comprenant des échantillons et des questionnaires associés aux maladies entériques bactériennes, à la

méningite bactérienne, à la peste, à la tuberculose et au paludisme ont été envoyés chaque année pour tester la qualité du diagnostic des participants. Des études identiques ont été envoyées à des laboratoires arbitres pour le contrôle de la qualité. Les matériaux ont été préparés, emballés et expédiés conformément aux protocoles standard. Les résultats et les rapports devaient parvenir dans les 30 jours. Les principales décisions méthodologiques et les résultats des tests ont été qualifiés d'acceptables ou d'inacceptables, sur la base des commentaires

consensuels des arbitres, utilisant des schémas de notation établis.

Résultats Entre 2002 et 2009, la participation est passée de 30 à 48 États membres de l'OMS, et de 39 à 78 laboratoires. Chaque étude a été renvoyée par 64 à 93% des participants. Le délai moyen était de 25,9 jours. Pour les maladies entériques bactériennes et les composants de la méningite, l'identification bactérienne était acceptable dans 65% et 69% des tests, respectivement, mais le sérotypage et les tests de sensibilité aux antibiotiques, ainsi que les rapports, étaient souvent inacceptables. La microscopie était acceptable dans 73% des tests de

peste. La microscopie de la tuberculose était effectuée de manière satisfaisante, 87% des réponses obtenant des scores acceptables. Dans la composante paludisme, 82% des réponses ont obtenu des scores acceptables pour l'identification des espèces, mais seuls 51% des scores de quantification des parasites étaient acceptables.

Conclusion Le programme externe d'évaluation de la qualité a identifié de manière constante certaines déficiences fonctionnelles nécessitant une amélioration, dans les laboratoires de microbiologie du système de santé publique africain.

Резюме

Внешняя оценка качества национальных лабораторий общественного здравоохранения в Африке, 2002–2009 гг.

Цель Привести описание достижений, полученных в результате реализации программы внешнего контроля качества работы лабораторий общественного здравоохранения в Африке, которые регулярно проводят исследования эпидемических заболеваний.

Методы Начиная с 2002 г., Африканское региональное бюро Всемирной организации здравоохранения (ВОЗ) приглашало национальные лаборатории общественного здравоохранения и относящиеся к ним учреждения в Африке принять участие в данной программе. Три обзора, включающие в себя пробы и опросные листы, соответствующие бактериальным кишечным заболеваниям, бактериальному менингиту, чуме, туберкулезу и малярии, ежегодно рассылались для тестирования диагностической квалификации участников. Идентичные обзоры были направлены в экспертные лаборатории с целью контроля качества. Материалы были подготовлены, упакованы и доставлены с соблюдением стандартных требований. Срок предоставления результатов и отчетов составлял 30 дней. Ключевые методологические решения и результаты проверки были разделены на приемлемые или неприемлемые на основе согласованного мнения экспертов, использующих установленные системы оценки в баллах.

Результаты В период между 2002 и 2009 гг. участие в данной программе было расширено с 30 до 48 страны-участницы ВОЗ и с 39 до 78 лабораторий. Каждый обзор был предоставлен 64–93% участников. Средний период проведения исследования составил 25,9 дней. В случае бактериальных кишечных заболеваний и компонентов менингита бактериальная идентификация была признана приемлемой в 65% и 69% проб соответственно, но серотипирование и тестирование чувствительности к антибиотикам, а также отчетность зачастую признавались неприемлемыми. Микроскопия была признана приемлемой в 73% проб чумы. Микроскопия туберкулеза была проведена удовлетворительно, при 87% результатов, получивших приемлемые оценки в баллах. В случае малярийного компонента 82% результатов получили приемлемые оценки по идентификации видов, но только 51% баллов количественной оценки присутствия паразитов были признаны приемлемыми.

Вывод Программа внешней оценки качества последовательно идентифицировала имевшие место в африканских национальных лабораториях общественного здравоохранения определенные функциональные недостатки, требующие устранения.

Resumen

Evaluación externa de la calidad de los laboratorios nacionales de la sanidad pública en África, 2002–2009

Objetivo Describir los resultados de un programa de evaluación externa de la calidad de los laboratorios africanos que investigan habitualmente las enfermedades con tendencia a provocar epidemias.

Métodos En el año 2002, la Oficina Regional para África de la Organización Mundial de la Salud (OMS) invitó a los laboratorios nacionales de la sanidad pública así como a los centros relacionados de África a participar en el programa. Con el fin de comprobar la capacidad de diagnóstico de los participantes, se les enviaron anualmente tres encuestas con muestras y cuestionarios relacionados con enfermedades enterobacterianas, meningitis bacteriana, peste, tuberculosis y malaria. Con el fin de realizar un control de calidad, se enviaron las mismas encuestas a los laboratorios evaluadores. Los materiales se prepararon, empaquetaron y enviaron de acuerdo con los protocolos estándar. Los resultados y las encuestas debían estar listos en un plazo de 30 días. Las principales decisiones metodológicas y los resultados de las pruebas se clasificaron como aceptables o inaceptables en base a la respuesta consensuada de los evaluadores por medio de los programas de calificación establecidos.

Resultados La participación aumentó desde 30 hasta 48 Estados Miembros de la OMS y desde 39 hasta 78 laboratorios entre los años 2002 y 2009. Entre un 64 y un 93% de los participantes remitieron cada una de las encuestas y el plazo medio de entrega fue de 25,9 días. En los casos de enfermedades enterobacterianas y de meningitis, la identificación bacteriana fue aceptable en un 65% y un 69% de los casos, respectivamente, si bien las pruebas y los resultados de serotipado y de sensibilidad a los antibióticos fueron, con frecuencia, inaceptables. La microscopía resultó aceptable en el 73% de las pruebas de peste. La microscopía de tuberculosis se realizó de manera satisfactoria: un 87% de las respuestas obtuvo resultados aceptables. En el componente de la malaria, un 82% de las respuestas obtuvieron puntuaciones aceptables en cuanto a la identificación de la especie, pero solo el 51% de las puntuaciones para la cuantificación de parásitos resultó aceptable.

Conclusión El programa de evaluación externa de la calidad identificó de manera sistemática algunas deficiencias funcionales que

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Table 1. Laboratory types and disease components evaluated among African WHO Member States in the WHO/National Institute for Communicable Diseases Microbiology External Quality Assessment Programme, 2002–2009

Member State ^a	Laboratory type, no.				Disease component ^b					Year(s) enrolled
	NPHL only	PBM only	NPHL and PBM	Total	E	Mn	P	T	MI	
Algeria	1			1	+	+		+	+	2003
Angola	1			1	+	+	+	+	+	2002
Benin	1	1		2	+	+		+	+	2003
Botswana			1	1	+	+	+	+	+	2002
Burkina Faso	2	1	1	4	+	+		+	+	2002, 2004, 2005
Burundi			1	1	+	+		+	+	2002
Cameroon	2		1	3	+	+		+	+	2002, 2005, 2007
Cape Verde	1			1	+	+		+	+	2002
Central African Republic	1			1	+	+		+	+	2002
Chad	1			1	+	+		+	+	2002
Comoros	1			1	+	+		+	+	2002
Congo	1			1	+	+		+	+	2002
Côte d'Ivoire			1	1	+	+		+	+	2002
Democratic Republic of Congo	2			2	+	+	+	+	+	2002, 2005
Djibouti ^c			2	2	+	+		+	+	2005
Equatorial Guinea	1			1	+	+			+	2002
Eritrea	1			1	+	+		+	+	2002
Ethiopia	1	1		2	+	+		+	+	2002
Gabon	1			1	+	+			+	2003
Gambia			1	1	+	+		+	+	2003
Ghana	1		2	3	+	+		+	+	2002
Guinea	2		1	3	+	+			+	2003, 2009
Guinea-Bissau	1			1	+	+		+	+	2003
Kenya	1		1	2	+	+	+	+	+	2002
Lesotho	1			1	+	+	+	+	+	2003
Liberia	1			1	+	+		+		2009
Madagascar	1			1	+	+	+	+		2003
Malawi	2		1	3	+	+	+	+	+	2002, 2004
Mali			1	1	+	+		+	+	2002
Mauritania	2			2	+	+		+	+	2003, 2004
Mauritius	1			1	+	+		+	+	2007
Mozambique	2	1		3	+	+	+	+	+	2002, 2009
Namibia	2			2	+	+	+	+	+	2002
Niger		1	1	2	+	+		+	+	2002, 2005
Nigeria	1			1	+	+		+	+	2002
Rwanda	2		1	3	+	+		+	+	2002, 2003
Sao Tome and Principe	1			1	+	+		+	+	2002
Senegal		2	1	3	+	+		+	+	2002, 2003, 2004
Seychelles	1			1	+	+		+	+	2003
Sierra Leone			1	1	+	+		+	+	2003
Somalia ^c			1	1	+	+		+	+	2005
Sudan ^c			1	1	+	+		+	+	2005
Swaziland			1	1	+	+	+	+	+	2003
Togo			1	1	+	+			+	2002
Uganda	1		2	3	+	+	+	+	+	2002, 2003
United Republic of Tanzania	2			2	+	+	+	+	+	2002, 2004
Zambia	1	1		2	+	+	+	+	+	2002
Zimbabwe	1		1	2	+	+	+	+	+	2002, 2009
Total	45	8	25	78						–

E, bacterial enteric diseases; MI, malaria; Mn, bacterial meningitis; NPHL, national public health laboratory; P, plague; PBM, paediatric bacterial meningitis laboratory; T, tuberculosis; WHO, World Health Organization.

^a Part of the WHO African Region unless otherwise indicated.

^b The crosses denote components eligible for survey.

^c Part of the WHO Eastern Mediterranean Region.